# **opentext**<sup>™</sup>

## SERVICE OVERVIEW

# FasTrak implementation for Extended ECM

Quickly realize Extended ECM's value with OpenText's help implementing, configuring, enabling staff, and supporting go-live





Configure a business scenario and extend with **MS Teams** 



**Integrate** information management into processes within SAP or Salesforce



**Enable your team** through training, documentation, and briefings



Start realizing benefits sooner for your staff and organization Maximize opportunities to quickly benefit from your content management investment with the Base Configuration or Enhanced Integration FasTrak.

#### **Base Configuration Enhanced Integration** Ot + 🗘 + ot + 🗯 or SuccessFactors 🛡

extend with Microsoft 365° to power employee productivity

Configure the OpenText application and Integrate information management into processes with SAP® or Salesforce® for seamless experience

Partner with a skilled OpenText expert who will work directly with your team to implement the OpenText™ Extended ECM solution, help mobilize staff, and go live in a matter of weeks.

Our approach is consultative but also optimized for rapid deployment. After you select a business scenario from a catalog of pre-built configuration accelerators, we work with you to tailor the configuration through a fit-gap consultation. We train your business administrator and brief your team for successful testing and go-live. We support you during the early days that you are live to help ensure success.

An Enhanced Integration project goes further to integrate one business application, including synchronizing the systems so users can get to work!

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To realize its ECM vision, Salt River Project (SRP) worked closely with OpenText Professional Services. Design and deployment became a united effort.

- "They're actually a part of our team. It's not like it's the OpenText and SRP teams. We're one team and it's been a really good working relationship."
- "...OpenText is a real partner ... not only the knowledge of the application, ... they knew how to deliver."
- Vince Boccieri, ECM Program Manager, SRP

### opentext | Professional Services

To talk to an OpenText expert about our solutions and services, please email **ProfServices@opentext.com** or visit **opentext.com/services** 

#### **FAQs**

#### What needs to be in place to ensure a successful project?

While OpenText will perform most of the work, a successful go-live is dependent upon the active participation of customer resources including:

- Project manager to organize customer resources.
- Business process lead(s) to review design proposals, acceptance test, etc.
- IT experts (i.e., identity management and Microsoft 365) and one staff member in the role of business administrator for the OpenText platform.

Additionally, for Enhanced Integration projects:

• IT experts for business app (i.e., SAP or Salesforce) to provision OpenText access.

Additionally, for on-premises deployment projects:

• Compatible on-premises compute infrastructure prepared in advance.

#### What is the scope of the project?

#### **Base Configuration Enhanced Integration** ot + 🗯 **Base Configuration project plus:** Configure: Configure the Integrate: Integrate Extended OpenText application to work with ECM with one leading application (SAP, SAP® SuccessFactors®, or your IT ecosystem (i.e., identity management) and extend by Salesforce) including configuring integrating with MS 365 Teams for workspaces, metadata, etc. synchronization and co-authoring **Sync:** Create workspaces to match **Enable:** Document the application leading app business objects and educate your business Populate: Access documents when admin (elearning + 5 days of and where you need them instructor-led training) **Go-Live:** Ensure application meets the needs of your teams

#### What if our requirements go beyond the FasTrak scope?

Many information management projects leveraging OpenText platforms can be more involved than either of these FasTraks. OpenText can propose a project aligned to your specific needs that will require scoping. Contact your OpenText Account Executive if you have any questions.

#### **About OpenText**

OpenText, The Information Company, enables organizations to gain insight through market leading information management solutions, on premises or in the cloud. For more information about OpenText (NASDAQ: OTEX, TSX: OTEX) visit: opentext.com.

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